

HealthLink SmartForms for Shexie Platinum

Welcome to HealthLink SmartForms. The smartest way for health professionals to refer their patients to Medicare Mental Health.

Your practice must be running Shexie Platinum 7.0 or above to access the HealthLink SmartForms.



Submitting eReferrals from Shexie Platinum

Using HealthLink SmartForms

SmartForms enable **Shexie Platinum** users to easily refer and engage with all HealthLink SmartForm service providers including Hospitals, Private Specialist, Transport for NSW and My Aged Care.

SmartForms are designed to speed up the service you can provide for your patients. They give you confidence that your form has been securely delivered to the service provider, and a copy has been saved to your Practice Software.

HealthLink Technical Support

Email: helpdesk@healthlink.net

Phone: 1800 125 036

Step 1:

Accessing HealthLink SmartForms (eReferrals)

Step 2:

Launching a new form

Step 3:

Completing the form

Step 4:

Previewing, Submitting and Parking

Step 5:

Accessing parked and auto-saved forms

Step 6:

Accessing submitted forms

Step 7:

What happens after a referral has been made?

Step 1:

Accessing HealthLink SmartForms (eReferrals)

There are three ways to access the forms within your Shexie software...

A

From Appointments

In the appointment calendar, right click on the patient and then select **HealthLink Form**

or

B

From Patient Functions

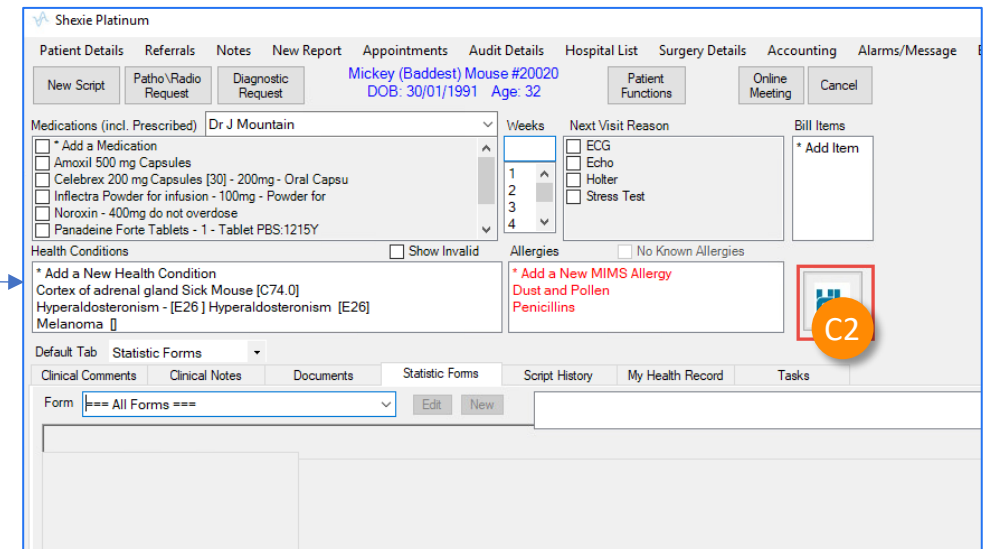
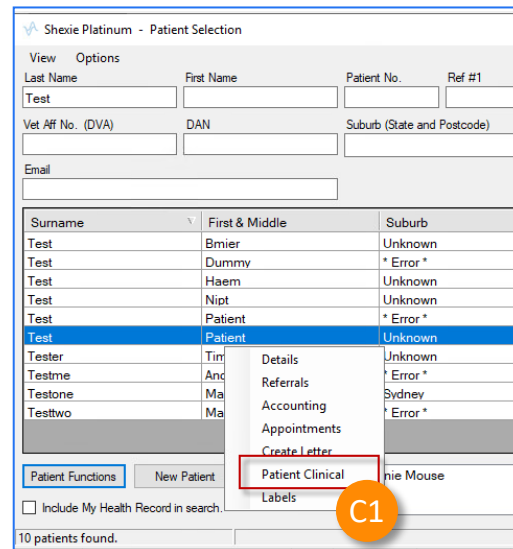
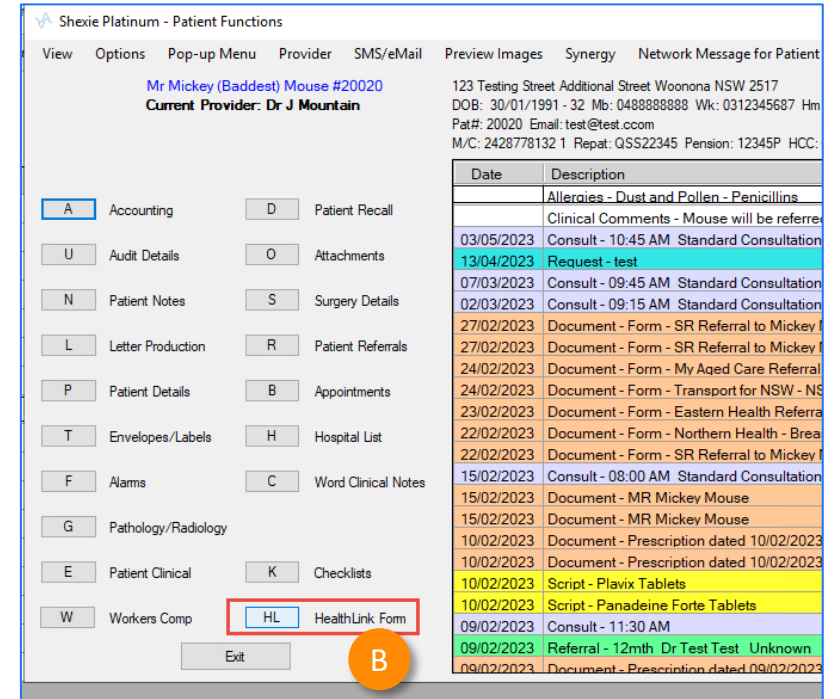
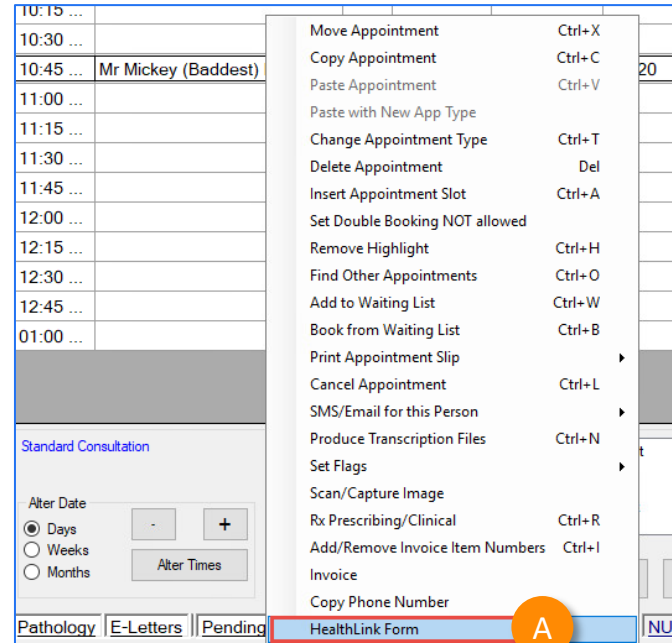
Open and search for a patient via Patient Search. Once you are in the patient record click on **HL – HealthLink Form**.

or

C

From Patient Clinical

From the Patient search screen, after you have located the patient, click on the patient's name, select **Patient Clinical** and then click on the **HL icon**.



Step 1:

Accessing HealthLink SmartForms (eReferrals)

If the patient has not had a HealthLink smartform created previously, when you click on the **HL** icon, you will be taken directly to the HealthLink home page (skip to next page).

D If the patient has any previously created smartforms, you will be presented with a pop-up window where you can **access a previously parked/saved form**,

E or **create a new form** for that patient.

The screenshot shows the Shexie Platinum - HealthLink User interface. The top menu bar includes Patient Search, Accounting, View, Table Maintenance, Reports, Word Processor, Calculator, Housekeeping, Help, and Log off. The date Wednesday 03 May 2023 is displayed. The patient's name, Mr Mickey (Baddest) Mouse, and the provider, Dr J Mountain 0319352K, are shown. The status is All. The 'New' button is highlighted with a red box and an orange circle labeled 'E'. The 'Open' and 'Exit' buttons are also visible. A table of smartforms is displayed below the buttons, with the first row highlighted in blue and an orange circle labeled 'D' pointing to it.

Time	Appointment	Created Date	Patient	Type	Subject	Description	Provider	User	Status	Message ID
09:00 ...		29/09/2023	Patient Test	South Eastern Sydney LHD	Colorectal Clinic	South Eastern S...	Dr J Mountain	HL	Parked	SES-488
09:15 ...		29/09/2023	Patient Test	SR Referral to Genie Solut...	Specialist Referral	SR Referral to G...	Dr J Mountain	HL	Awaiting Ac...	SR-3912
09:30 ...										
09:45 ...										
10:00 ...										
10:15 ...										
10:30 ...										
10:45 ...	Mr Mick									
11:00 ...										
11:15 ...										
11:30 ...										
11:45 ...										
12:00 ...										
12:15 ...										
12:30 ...										
12:45 ...										
01:00 ...										

Step 2: Launching a new form

Now you're on the HealthLink home page...

- A Here you'll find a list of available services to refer patients.
- B Within the **Referred Services** section, Click on the link named **Medicare Mental Health (1800 595 212)**

To launch the smart form, Medicare Mental Health require you to then:

- C • **Select a specific state and PHN**
- D • **Facility: Medicare Mental Health Intake**
- E • Then click **Continue** to launch the form.

(e.g. Medicare Mental Health Phone Services – NSW – Central and Eastern Sydney PHN)

HealthLink

Make a referral | Update referrals

Specialists, Allied Health Providers and GPs

SR Specialists+Referrals Refer to Private Specialist
Refer / Contact other health providers

Contact other health providers
Refer to other health providers

Referred Services

Access Carilene Prototype
Application for ACT Approval to Prescribe Controlled Medicines
Austin Health eReferrals
ccCHP - Cardiometabolic Health in Psychosis
Demo - Certificate of Capacity
Dev - Dynamic AU Forms
Eastern Health
EMR API Test App
Form.io Prototype MAIC
Form.io Prototype Single Service
Head to Health
Hearing Australia Medical Certificate
Mater Health Referrals
Mercy Hospital for Women
My Aged Care Referral
Northern Health
Northern Sydney Local Health District Services
NSW Health Outpatient Referrals
NSW Health Outpatient referrals - Far West LHD
NSW Health Outpatient referrals - Western Sydney LHD
NSW Health Outpatient referrals - South Eastern Sydney LHD
Radiology Referrals
RTWSA Health eWCC
Spectrum Medical Imaging
Sydney LHD Women's Health and RPA Hospital Services
Tasmanian Health Service
TINSW SPA Homepage (for Local 2)
Vendor Validation Tool
Victorian Standard SRC Templates
Werribee Mercy Hospital

ACT Public Outpatient and Community
Austin Health
Banyule Community Health
Chris O'Brien Lifecare Services
Demo - Hearing Patient Referral
DPV Community Health
eHealthwise Demo
Form.io Eastern Health prototype
Form.io Prototype Multiple Service
Form.io SLMD prototype

Medicare Mental Health (1800 595 212)
Heartbeat Health Summary
Medicare Mental Health (1800 595 212)
Monash Health
National Certificate of Capacity
Northern NSW LHD - eReferrals
NSW Certificate of Capacity
NSW Health Outpatient referrals - Central NSW LHD
NSW Health Outpatient referrals - Western NSW LHD
NSW Health Outpatient referrals - Illawarra Shoalhaven LHD
PRP Diagnostic Imaging
Roads and Maritime Services
SA Health
SureMed 2.0
Sydney Local Health District Services
Tasmanian Mental Health and Alcohol and Other Drugs
Transport for NSW
Victoria General Practice Referral
WA Health Referrals

medicare Mental Health 1800 595 212

Please fix the following errors:

- Facility is a required field
- Please select the appropriate referral service from service list below

Central and Eastern Sydney PHN

NSW
Central and Eastern Sydney PHN
Nepean Blue Mountains
South Western Sydney PHN
Western Sydney PHN

NT
QLD
SA
VIC

Facility*

Medicare Mental Health Intake

Continue

Step 3: Completing the form

Now you've loaded the form to complete and submit.

A

The SmartForm layout provides a consistent, easy-to-use tabular structure on the left, with the main action window on the right.

B

Mandatory Fields must be completed prior to submitting the SmartForm and are each highlighted with a red asterisk.

You'll notice SmartForms are **responsive**: They will pre-populate all available patient and referrer data and contain logic to request more specific patient information based on your selections.

Note: Once you have ticked on the consent box – the form will open and start pre-populating the patients details

medicare

Mental Health

1800 595 212

Requested Information

Central and Eastern Sydney PHN

Attachments / Reports

No reports selected
No files attached

Medications, Allergies, Alerts

2 long term medications specified
8 medications specified
No medical warnings specified

Patient Information

MICKEY HEATLEY
No patient ID available
17/12/1941

Referrer Information

Sam Entwistle
No Different Regular GP

Requested Information

North Western Melbourne PHN

Attachments / Reports

No reports selected
No files attached

Medications, Allergies, Alerts

2 long term medications specified
8 medications specified
No medical warnings specified

Patient Information

MICKEY HEATLEY
No patient ID available
17/12/1941

Referrer Information

Sam Entwistle
No Different Regular GP

Submit

Preview

Park

Help

Central and Eastern Sydney PHN - Medicare Mental Health Intake

Form has been auto-saved.

Important Information

The following information **MUST** be understood by the referring clinician and the patient:

- Medicare Mental Health (1800 595 212) provides a free, confidential referral service for anyone seeking mental health support.
- Medicare Mental Health is NOT a crisis service. Our operating hours are Monday to Friday 8.30am - 5.00pm (excluding public holidays).
- Please do not use for critical emergencies; instead, follow your existing emergency healthcare pathways or call 000
- Once received, this referral will be assessed by the Medicare Mental Health team and allocated to an appropriate service. Medicare Mental Health may call the patient to discuss their referral.
- You will be informed of the referral status and the service will contact your patient directly to arrange an appointment

Privacy Collection Notice

The patient's personal and health information is protected in accordance with the Privacy Act 1988 (Cth) and the Australian Privacy Principles. The patient's personal and health information in the following pages will be collected, used and disclosed for the primary purpose of facilitating the patient's care and the referral. As this is a referral, it is not appropriate to collect health and personal information directly from the patient. If this information is not collected, the referral cannot be progressed. For further information about how the patient's personal and health information will be managed, please click [here](#).

Primary Mental Health Care eReferral Form - Terms of Use

By using this Primary Mental Health Care eReferral service, and pressing submit, you agree to the Primary Mental Health Care eReferral form terms of use, which can be found [here](#).

Consent


☐ The patient, or guardian, has consented to the referral (including their personal and health information) being shared with the Medicare Mental Health team, their local Primary Health Network (who manages the service) and if the patient is referred onto a service - other relevant service providers and health professionals as required for the purpose of to facilitating their care. They understand that this information will be kept safe and private and will be used to determine what support they need.*

Primary Mental Health Care eReferral Form - Terms of Use

By using this Primary Mental Health Care eReferral service, and pressing submit, you agree to the Primary Mental Health Care eReferral form terms of use, which can be found [here](#).

Consent

- ☒ The patient, or guardian, has consented to the referral (including their personal and health information) being shared with the Medicare Mental Health team, their local Primary Health Network (who manages the service) and if the patient is referred onto a service - other relevant service providers and health professionals as required for the purpose of to facilitating their care. They understand that this information will be kept safe and private and will be used to determine what support they need.*

The patient, or guardian, has consented to share their de-identified data with the Commonwealth Department of Health and Aged Care, state and territory health departments and evaluators. This de-identified data includes personal information like date of birth, gender, postcode and health outcomes. The patient, or guardian is aware that this de-identified data can also be linked to other available de-identified data about them to facilitate research. The service does not share the patient's name, address or other personally identifiable details that can be linked back to the patient.* 

☐ Yes ☐ No ☒ Not stated

Referral Details

Referral Date*

09/04/2025

Are you referring this patient due to concerns about suicide risk or their need for suicide prevention services? ☐ Yes ☐ No

Step 3:

Completing the form

C The additional details can be completed by using the drop-down menu and using the **Yes / No** radio buttons

D Assessment section of the form will ask if you would like to use the Initial Assessment and Referral Decision Support Tool (IAR-DST).

Select the developmental age group.

Additional Patient Details

The majority of patient demographic information is contained within the "Patient Information" tab, and populated from your medical software. Please review for accuracy prior to submission.

If unsure of an answer to a question below, please leave unanswered.

Gender identity	<div>Please select</div>
Patient pronouns	<div>Please select</div>
Patient sexual orientation ⓘ	<div>Please select</div>
Patient has Health Care Card	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Patient has Medicare card	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Patient has DVA Card	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Patient has Pensioner Concession Card	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Homelessness	<div>Not homeless</div>
NDIS participant	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Proficiency in spoken English	<div>Please select</div>
Main language spoken at home	<div>Please select</div>
Interpreter required?*	<div><input type="radio"/> Yes <input checked="" type="radio"/> No</div>
Do you identify as having a multicultural background?	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Patient's preferred consultation method	<div>Please select</div>
Preferred location for service	<div></div>
Preferred contact method	<div>Please select</div>
Are there any safety concerns with contact methods? ⓘ	<div><input type="radio"/> Yes <input type="radio"/> No</div>
Next of Kin or Emergency Contact	
Relationship to patient	<div>Please select</div>
Is the Next of Kin the preferred contact?	<div><input type="radio"/> Yes <input type="radio"/> No</div>

Assessment

D Do you want to use the Initial Assessment and Referral Decision Support Tool (IAR-DST) for this patient?*

☒ Yes ☐ No

Developmental age group*

GP Mental Health Treatment Plan

Has a GP Mental Health Treatment Plan been completed?*

If applicable, please attach the Mental Health Treatment Plan in the

Please Select

Please Select

Child (5-11)

Adolescent (12-17)

Adult (18-64)

Older Adult (65+)

Step 3:

Completing the form

IAR – DST Calculator

E In the form you can use the drop down to select the level.

TIP: The domain rating guide under each question will open another window and take you the official IAR-DST website.

F Click on Calculate to determine the IAR-DST recommended level of care.

Note: For more information on the IAR-DST please [click here](#).

Assessment

Do you want to use the Initial Assessment and Referral Decision Support Tool (IAR-DST) for this patient?*

☒ Yes

☐ No

Developmental age group*

Adult (18-64)

Initial Assessment and Referral - Decision Support Tool

Note: Please refer to the IAR-DST rating guidance for selections.

Primary Domains

Domain 1 - Symptom Severity and Distress*

1 = Mild or sub diagnostic

Domain rating guide 

Domain 2 - Risk of Harm*

1 = Low risk of harm

Domain rating guide 

Domain 3 - Functioning*

1 = Mild impact

Domain rating guide 

Domain 4 - Impact of Co-Existing Conditions*

3 = Severe impact

Domain rating guide 

Contextual Domains


Domain 5 - Treatment and Recovery History

1 = Positive

Domain rating guide 

Domain 6 - Social and Environmental Stressors*

2 = Moderately stressful environment

Domain rating guide 

Domain 7 - Family and Other Supports*

4 = No supports

Domain rating guide 

Domain 8 - Engagement and Motivation

2 = Limited

Domain rating guide 

Calculate

IAR-DST recommended level of care*

Level 3+ Moderate Intensity Services

Additional information supporting IAR-DST selection

Do you agree with the IAR-DST recommended level of care?

☒ Yes

☐ No

Step 3: Completing the form

IAR-DST

G If you disagree with the IAR-DST calculation; use the drop-down menu and text box.

Then **click through the remaining Tabs** on the left to **ensure all the pre-populated patient information has been either selected, or de-selected, as appropriate to submit to the service provider.**

All these features ensure you're providing a quality, and compliant submission every time, on behalf of your patients.

G Do you agree with the IAR-DST recommended level of care? ☐ Yes ☒ No

Practitioner assessed level of care*

Please include the rationale for any deviation between the DST-derived level of care.*

Please select

- Level 1 - Self Management
- Level 2 - Low intensity services
- Level 3 - Moderate intensity services
- Level 4 - High intensity services
- Level 5 - Acute and specialist community health services

GP Mental Health Treatment Plan


Has a GP Mental Health Treatment Plan been completed?*

☐ Yes ☒ No

If applicable, please attach the Mental Health Treatment Plan in the Attachments/Reports tab of this referral.

medicare Mental Health **1800 595 212** Central and Eastern Sydney PHN - Medicare Mental Health Intake

[Submit](#) [Preview](#) [Park](#) [Help](#)

Requested Information 
Central and Eastern Sydney PHN

Attachments / Reports
No reports selected

Medications, Allergies, Alerts
2 long term medications specified
8 medications specified
No medical warnings specified

Patient Information
MICKEY HEATLEY
No patient ID available
17/12/1941

Referrer Information
Sam Entwistle
No Different Regular GP

Form has been auto-saved.

Patient Information

Date of birth*
17/12/1941

Name*
MICKEY Disney HEATLEY (Mmouse)

Gender*
Male

Gender Identity

Residential Address
Please add only the following State or Territory codes, ACT, NSW, NT, QLD, SA, TAS, VIC, WA only in the State field
95 Pitt Street, Apartment, Sydney, NSW, 2000

Postal Address
Same as residential

Patient's Indigenous status*
Neither Aboriginal nor Torres Strait Islander origin

Country of Birth

Step 3: Completing the form

Attachments

H The **Attachments / Reports** tab will give you access to all the supporting documents that you may wish to attach to the form.

I You can select any item from the **table** – showing you patient medical records captured from the **last six months**.

Or you can **browse for files...**

J • stored in your Practice Management Software by clicking the **Browse for Patient Document** button .

K **Note:** Make sure to update the date parameters if you want to see files that are older than 6 months.

L • **Or** in your local computer's file system by clicking the **Browse for Local File** button.

The screenshot shows the 'Mental Health' intake form for Central and Eastern Sydney PHN. The 'Attachments / Reports' tab is selected, showing a table of patient documents. A callout box 'H' points to the tab. A callout box 'I' points to a row in the table. A callout box 'J' points to the 'Browse for Patient Document' button. A callout box 'L' points to the 'Browse for Local File' button. A callout box 'K' points to the 'Date from' field in the 'Attach File' dialog.

medicare Mental Health
1800 595 212 Central and Eastern Sydney PHN - Medicare Mental Health Intake

Requested Information
General Surgery

Attachments / Reports

Diagnostic Reports / Patient Documents

Browse for Patient Document Browse for Local File

Attach file from EMR supports: gif, html, jpeg, doc, docx, pdf, txt, rtf, tiff
Attach file from Computer supports files that end in types: doc, docx, gif, htm, html, jpeg, jpg, pdf, rtf, tif, tiff, txt
Caution: larger attachments may take significant time to preview

<input type="checkbox"/>	Date	Name	Comments	Type	Size	
<input type="checkbox"/>	01/09/2021	File_123		rtf	80 KB	
<input checked="" type="checkbox"/>	01/10/2021	File_456		rtf	8 KB	
<input checked="" type="checkbox"/>	01/11/2021	File_789		rtf	90 KB	

Diagnostic Reports / Patient Documents

Browse for Patient Document Browse for Local File

Please attach any relevant patient information (for example allied health assessments, wound care details, medication summaries and relevant medical summaries). This information will support your patient's assessment and service provision. Clinical information will be visible to all authorised users.

Attach File

Name

Date from 08/01/2019 Date to 08/07/2021 Search

Attach Cancel

<input type="checkbox"/>	Date	Name	Comments	Type	Size
<input type="checkbox"/>	08/07/2021	File One	Assessment	43 KB
<input type="checkbox"/>	09/10/2019	File Two	Assessment	52 KB
<input type="checkbox"/>	01/10/2019	File Three	Assessment	48 KB
<input type="checkbox"/>	24/09/2019	File Four	Assessment	44 KB

Step 4: Previewing, Submitting and Parking

Previewing

- A
- You can verify that the form has been completed correctly by clicking **Preview** allowing you to review the details before submitting.
- B
- Whether you click **Preview** or **Submit**, if a piece of required information is incomplete or incorrect, the form will notify you to complete or correct it.

medicare Mental Health
1800 595 212 Central and Eastern Sydney PHN - Medicare Mental Health Intake

Submit Preview Park Help

Requested Information
General Surgery

Medical Practitioner Information
Medicare Provider Number*
0000000A
HPI-I
Name
Full name
Dr Name

Medical Registration Number
123456
HPI-O
123456789098765

Preview, not submitted copy
Submit

Sensitive: Personal

Central and Eastern Sydney PHN - Medicare Mental Health Intake
medicare Mental Health
1800 595 212

Patient: MICKEY HEATLEY, 83yrs, M, DOB 17/12/1941, PH: 0401 201 2011, Wk 03 9 23423221, Hme 03 9 53532221
Residential address: 95 Pitt Street, Apartment, Sydney, NSW 2000
Postal address: 9600 Pitt Street, Apartment, Sydney, NSW 2000
Referred by: Sam Entwistle, Millstone Family Practice, PH 03 9 358 0116, FAX 03 9 4433456

Clinical Referral Information

Important Information
The following information **MUST** be understood by the referring clinician and the patient:

- Medicare Mental Health (1800 595 212) provides a free, confidential referral service for anyone seeking mental health support.
- Medicare Mental Health is NOT a crisis service. Our operating hours are Monday to Friday 8.30am - 5.00pm (excluding public holidays).
- Please do not use for critical emergencies; instead, follow your existing emergency healthcare pathways or call 000
- Once received, this referral will be assessed by the Medicare Mental Health team and allocated to an appropriate service. Medicare Mental Health may call the patient to discuss their referral.
- You will be informed of the referral status and the service will contact your patient directly to arrange an appointment

Consent
The patient, or guardian, has consented to the referral (including their personal and health information) being shared with the Medicare Mental Health team, their local Primary Health Network (who manages the service) and if the patient is referred onto a service - other relevant service providers and health professionals as required for the purpose of facilitating their care.
They understand that this information will be kept safe and private and will be used to determine what support they need.
The patient, or guardian, has consented to share their de-identified data with the Commonwealth Department of Health and Aged Care, state and territory health departments and evaluators. This de-identified data includes personal information like date of birth, gender, postcode and health outcomes. The patient, or guardian is aware that this de-identified data can also be linked to other available de-identified data about them to facilitate research. The service does not share the patient's name, address or other personally identifiable details that can be linked back to the patient.:

medicare Mental Health
1800 595 212 Central and Eastern Sydney PHN - Medicare Mental Health Intake

Submit Preview

Requested Information
Gastroenterology & Liver Clinics

Attachments / Reports
No reports selected
No files attached

Medications, Allergies, Alerts
4 long term medications specified
No medications specified
1 medical warning specified

Medical, Social and Family History

- Patient consent is a required field
- Reason for referral is a required field
- Referred To is a required field
- Triage category is a required field

Referred To*
Please Select

Referral date*
17/10/2023

Referral type*
☒ New
☐ Updated

Patients presenting at NSW public hospitals can choose to be treated as a public (hospital funded) or private (Medicare bulk-billed) patient. Public hospitals do not control referral pathways to deny access to free public hospital services. Patients will be provided with further information and will be asked to make an election when they present to the outpatient clinic for their appointment. Patients will require a named referral to a medical specialist if they choose to be a private patient

Step 4: Previewing, Submitting and Parking

Submitting

- C** When you are ready to send your form, click **Submit**.
- D** This will safely and securely send the form electronically via HealthLink, and you will see a copy of the completed form with a **date stamp**.

A copy of the submitted form is saved directly to the patient file.

- E** If you'd like to provide the patient with a copy, you can left-click the **Print** button or right-click anywhere on the submitted form and choose Print.

medicare Mental Health
1800 595 212 Central and Eastern Sydney PHN - Medicare Mental Health Intake

Submit Preview Park Help ▾

Requested Information
General Surgery

Attachments / Reports

Medical Practitioner Information

Medicare Provider Number*
0000000A

Medical Registration Number
123456

HPI-I
HPI-O
123456789098765

Name
Full name

Dr Name

Print

D → Form sent on 17/02/2025 09:34 AEDT

Sensitive: Personal

Central and Eastern Sydney PHN - Medicare Mental Health Intake

medicare Mental Health
1800 595 212

Patient: MICKEY HEATLEY, 83yrs, M, DOB 17/12/1941, PH: 0401 201 2011, Wrk 03 9 23423221, Hme 03 9 53532221

Residential address: 95 Pitt Street, Apartment, Sydney, NSW 2000

Postal address: 9600 Pitt Street, Apartment, Sydney, NSW 2000

Referred by: Sam Entwistle, Millstone Family Practice, PH 03 9 358 0116, FAX 03 9 4433456

Clinical Referral Information

Important Information

The following information **MUST** be understood by the referring clinician and the patient:

- Medicare Mental Health (1800 595 212) provides a free, confidential referral service for anyone seeking mental health support.
- Medicare Mental Health is NOT a crisis service. Our operating hours are Monday to Friday 8.30am - 5.00pm (excluding public holidays).
- Please do not use for critical emergencies; instead, follow your existing emergency healthcare pathways or call 000

Step 4: Previewing, Submitting and Parking

Parking

F And if you need more information to complete the form, you can **Park** the form to save what you've done so far and come back to it later.

SubmitPreviewParkHelp

medicare Mental Health

1800 595 212 Central and Eastern Sydney PHN - Medicare Mental Health Intake

Requested Information

Central and Eastern Sydney PHN

Attachments / Reports

No reports selected
No files attached

Medications, Allergies, Alerts

2 long term medications specified
8 medications specified
No medical warnings specified

Patient Information

MICKEY HEATLEY
No patient ID available
17/12/1941

Referrer Information

Sam Entwistle
No Different Regular GP

Form has been auto-saved.

Patient Information

Date of birth*
17/12/1941

Name*

Gender*
Male

Patient's Indigenous status*
Neither Aboriginal nor Torres Strait Islander origin

Gender Identity

Country of Birth

Residential Address
Please add only the following State or Territory codes, ACT, NSW, NT, QLD, SA, TAS, VIC, WA only in the State field

Postal Address
Same as residential

Step 5:

Accessing parked and auto-saved forms

A Any form parked or submitted can be seen from the patient's file after clicking the HL icon.

B Also, you can access all forms via **Housekeeping > HealthLink Audit Report**

Note: when returning to a parked or auto-saved form, due to security policy, any previously added attachments will need to be re-added.

A

Shexie Platinum - HealthLink Form								
New Open Exit			Patient: Mr Patient Test			Provider: Dr J Mountain 0319352K		
						Status: All		
Created Date	Patient	Type	Subject	Description	Provider	User	Status	Message ID
29/09/2023	Patient Test	South Eastern Sydney LHD	Colorectal Clinic	South Eastern S...	Dr J Mountain	HL	Parked	SES-488
29/09/2023	Patient Test	SR Referral to Genie Solut...	Specialist Referral	SR Referral to G...	Dr J Mountain	HL	Awaiting Ac...	SR-3912

B

Shexie Platinum - Healthlink User Helpdesk No: 1300 743943 (1300 SHEXIE)								
Patient Search Accounting View Table Maintenance Reports Word Processor Calculator			Housekeeping Help Log off					
Open Panels 1								
			<input type="checkbox"/> Lock Bookings					
			Dr J Mountain			Dr Aram Callahan		
Time	Appointment	Flags	Billing	Contact No	Patient	Re		
08:00 ...								
08:15 ...								
08:30 ...								
08:45 ...								
09:00 ...								
09:15 ...								

- Backup Medical System Offsite
- Pathology Results
- Pathology Runs
- Archive Patients
- Exp/Imp Appointments to Outlook
- Import/Export Bulk Letters
- Link Unattached Files
- Shexie Users Logged On
- Timesheets
- Network Messages
- My Health Audit Export
- HealthLink Audit Report**

Shexie Platinum - HealthLink Form								
New Open Exit			Patient: Patient Test			Provider: All		
			From: Monday May 2023			Status: All		
Created Date	Patient	Type	Subject	Description	Provider	User	Status	Message ID
17/05/2023	Minnie Mouse	My Aged Care Referral	My Aged Care Referral	My Aged Care Referral	Dr J Mountain	HL	Completed	MAC-8179
17/05/2023	Minnie Mouse	My Aged Care Referral	My Aged Care Referral	My Aged Care Referral	Dr J Mountain	HL	Completed	MAC-8177
04/05/2023	Mickey Mouse	Eastern Health Referral	Breast Surgery - Michael Law	Eastern Health Referral Form	Dr J Mountain	HL	Parked	EH-7
03/05/2023	Mickey Mouse	Eastern Health Referral	Allergy - Francis Thien	Eastern Health Referral Form	Dr J Mountain	HL	AutoSaved	EH-4
02/05/2023	Minnie Mouse	Eastern Health Referral	Allergy - Francis Thien	Eastern Health Referral Form	Dr J Mountain	HL	AutoSaved	EH-1

Step 6: Accessing submitted forms

A Submitted forms are saved back to the Documents tab where it can be viewed

Shexie Platinum

Patient Details Referrals Notes New Report Appointments Audit Details Hospital List Surgery Details Accounting Alarms/Message Env/Labels Checklists Synergy SMS/eMail Add to Waiting List Immunisation

New Script Patho\Radio Request Diagnostic Request Patient Test #99-Z DOB: 05/05/1955 Age: 68 Patient Functions Online Meeting Cancel

Medications (incl. Prescribed) Dr J Mountain Weeks Next Visit Reason Bill Items

☐ * Add a Medication

Health Conditions ☐ Show Invalid Allergies ☐ No Known Allergies

* Add a New Health Condition

* Add a New MIMS Allergy

Default Tab Documents Clinical Comments Clinical Notes Documents Statistic Forms Script History My Health Record Tasks

Date	Description	Folder	Status
29/09/2023	Form - SR Referral to Genie Solutions - Speci...		Dispatched

☒ All Folders
☐ Bloods
☐ Correspondence
☐ Images
☐ Letters
☐ Radiology

Status
Any Status
Document Deleted
Review Pending
Manual Send
Review Complete
E-Letters Review Pending

Include
☒ Path\Rad Results
☒ SMS's

Form sent on 29/09/2023 12:44 NZDT

Sensitive: Personal

Central and Eastern Sydney PHN - Medicare Mental Health Intake **1800 595 212**

Patient: MICKEY HEATLEY, 83yrs, M, DOB 17/12/1941, PH: 0401 201 2011, Wk 03 9 23423221, Hme 03 9 53532221

Residential address: 95 Pitt Street, Apartment, Sydney, NSW 2000

Postal address: 9600 Pitt Street, Apartment, Sydney, NSW 2000

Referred by: Sam Entwistle, Millstone Family Practice, PH 03 9 358 0116, FAX 03 9 4433456

Clinical Referral Information

Important Information

The following information **MUST** be understood by the referring clinician and the patient:

- Medicare Mental Health (1800 595 212) provides a free, confidential referral service for anyone seeking mental health support.
- Medicare Mental Health is NOT a crisis service. Our operating hours are Monday to Friday 8.30am - 5.00pm (excluding public holidays).
- Please do not use for critical emergencies; instead, follow your existing emergency healthcare pathways or call 000
- Once received, this referral will be assessed by the Medicare Mental Health team and allocated to an appropriate service. Medicare Mental Health may call the patient to discuss their referral.
- You will be informed of the referral status and the service will contact your patient directly to arrange an appointment

Consent

The patient, or guardian, has consented to the referral (including their personal and health information) being shared with the Medicare Mental Health team, their local Primary Health Network (who manages the service) and if the patient is referred onto a service - other relevant service providers and health professionals as required for the purpose of to facilitating their care.

They understand that this information will be kept safe and private and will be used to determine what support they need.

The patient, or guardian, has consented to share their de-identified data with the Commonwealth Department of Health and Aged Care, and to have their health information included in the de-identified data.

Step 7:

What happens after a referral has been made?

- Medicare Mental Health will respond with a **Status Message** regarding the **Referral Acceptance** or **Referral Rejection** with reasons.
- These Status Messages will be received back into your Practice Software using the same workflows when receiving Incoming Reports and Results, and Other correspondence like Discharge Summaries.

Viewing incoming reports

A

From the home screen – if incoming correspondence is waiting to be viewed – tabs at the bottom will flash red.

You are also able to click on E-Letters and it will take you to the incoming correspondence area.

Shexie Platinum - Healthlink User Helpdesk No: 1300 743943 (1300 SHEXIE)

Patient Search Accounting View Table Maintenance Reports Word Processor Calculator Housekeeping Help Log off

Open Panels 1

Tuesday 03 October, 2023
08:30 AM - 10:30 AM

☐ Lock Bookings

Dr J Mountain Dr Aram Callahan

Time	Appointment	Flags	Billing	Contact No	Patient	Ref No.1	Ref No.2	HighLights	Comment
08:30 ...									
08:45 ...									
09:00 ...									
09:15 ...									
09:30 ...									
09:45 ...									
10:00 ...									
10:15 ...									
10:30 ...									

Standard Consultation

Alter Date: ☒ Days ☐ Weeks ☐ Months - + Book Show Date: Payment

Alter Times View Week Next App Delete Arrived Invoice

Pathology | **E-Letters** | Pending Letters | Review Complete | Broadcast | CAPS | NUM

October 2023 November 2023

Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun
25	26	27	28	29	30	1							
2	3	4	5	6	7	8	6	7	8	9	10	11	12
9	10	11	12	13	14	15	13	14	15	16	17	18	19
16	17	18	19	20	21	22	20	21	22	23	24	25	26
23	24	25	26	27	28	29	27	28	29	30	1	2	3
30	31						4	5	6	7	8	9	10

Today: 3/10/2023

A

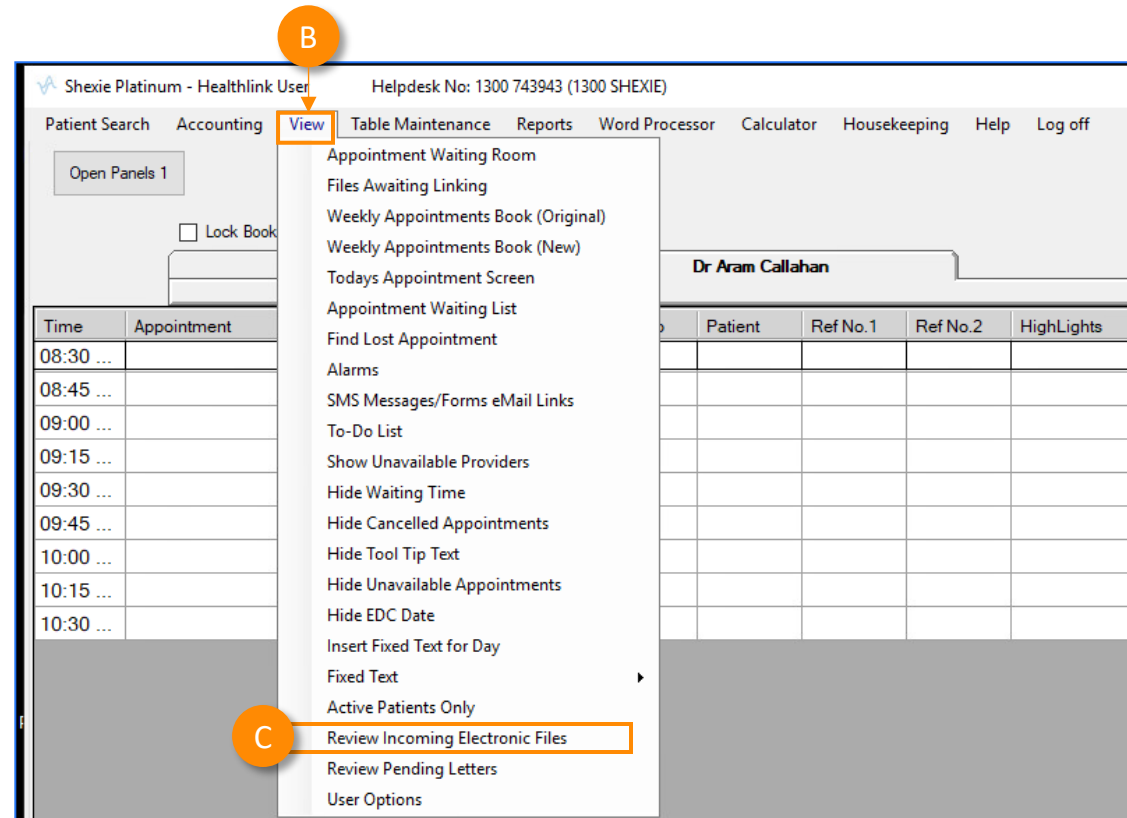
Step 7:

What happens after a referral has been made?

Viewing incoming reports (continued)

You can also access incoming correspondence by...

- B** Selecting **View** from the menu
- C** Then clicking **Review Incoming Electronic Files**



Step 7: What happens after a referral has been made?

Viewing incoming reports (continued)

- D** The right-hand side shows the messages waiting for review.
- E** The right-hand panel enables you to link/match/filter etc.

Shexie Platinum E-Letters Review Pending

From: pmsshxi HealthLink Client Test Message Generator v6.8.0.5 Requested: //
Patient: Patient HealthlinkTest DOB: 12/12/1912 Collected: //

Report

-

This test report is being sent to your clinical system from HealthLink to test your installation and configuration to import clinical documents.

If your practice system is configured correctly it will automatically generate an acknowledgement indicating the successful delivery of this report.

This test report can be safely deleted.

If any further action is required you will be contacted by Healthlink
\.br

Electronic files received pending review

File Description	Date
Mickey Mouse - MR Mickey Mouse	15/02/2023
Mickey Mouse - MR Mickey Mouse	15/02/2023
Report	23/02/2023
CARDIO TESTPATIENT	23/02/2023
MR Mickey Mouse	24/11/2022
MR Mickey Mouse	24/11/2022
MR Mickey Mouse	24/11/2022
MR Mickey Mouse	24/11/2022
Mickey Mouse - MR Mickey Mouse	24/11/2022

Description for file

Report

Set Folder to: Additional Clinical Stuff, Bloods, Clinical Stuff, Correspondence, Images

Set Status to: Document Deleted, Review Pending, Review Complete, E-Letters Review Pending, E-Letters Review Complete, Not Required

Set Date to: 23/02/2023

Filter: ☒ Show All, ☐ Matched, ☐ UnMatched

Provider Filter: All Providers

Set Provider to: Link to All Providers, Dr J Mountain, Dr Ricardo Burns 2441091Y, Dr Aram Callahan 2419151J

☐ Review All Linked Files

Link to patient: Last Name, First Name, DOB

Link to Patient

Searched Patients

Surname	Firstname	Suburb	Date of Birth	Patient
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Customer Care

Phone: 1800 125 036

Email: helpdesk@healthlink.net

Monday to Friday (Except Public Holidays)

8:00am – 6:00pm

www.healthlink.com.au

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Clanwilliam

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